# Rigorous Standards. Recognized Results.

3Q/2026

# Touchstone Funds Rated 4- and 5-Star by MORNINGSTAR®

Touchstone, a Distinctively Active fund company, recognizes that the mastery of all investment disciplines is beyond the scope of any one firm. That is why we believe that our dedication to a sub-advisory model, focused on a rigorous selection process and a robust oversight approach sets us apart. It has led us to a distinctive group of the industry's leading institutional asset managers who are known and respected for proficiency in their specific areas of expertise. The strong historical results of the Touchstone Funds they manage are a testament to this philosophy.

Touchstone Investments®
DISTINCTIVELY ACTIVE®

# Rigorous Standards. Recognized Results.

| Fund Name | Share Class | Fund Symbol | | Overall Rating (as of 09/30/2026) |
|---|---|---|---|---|
| **U.S. Equity Funds** | | | | |
| **Touchstone Small Company Fund** (Fort Washington Investment Advisors, Inc.) | Y | SIGWX | Overall risk-adjusted return rating among Small Blend funds. The 3, 5 and 10 year ratings are 4 stars among 582 funds, 4 stars among 559 funds and 5 stars among 456 funds respectively. | ★★★★★ |
| **Touchstone Dynamic Large Cap Growth Fund** (Los Angeles Capital Management, LLC) | Y | TGVYX | Overall risk-adjusted return rating among Large Growth funds. The 3, 5 and 10 year ratings are 3 stars among 965 funds, 4 stars among 914 funds and 4 stars among 744 funds respectively. | ★★★★ |
| **Touchstone Large Cap Focused Fund** (Fort Washington Investment Advisors, Inc.) | Y | SICWX | Overall risk adjusted return ratings among Large Blend funds. The 3, 5 and 10 year ratings are 3 stars among 1,209 funds, 3 stars among 1,122 funds and 4 stars among 898 funds. | ★★★★ |
| **Touchstone Mid Cap Growth Fund** (Westfield Capital Management Company, L.P.) | Y | TEGYX | Overall risk-adjusted return rating among Mid Cap Growth funds. The 3, 5 and 10 year ratings are 4 stars among 442 funds, 4 stars among 425 funds and 4 stars among 363 funds respectively. | ★★★★ |
| **Touchstone Small Cap Value Fund** (Leeward Investments LLC) | Y | TVOYX | Overall risk adjusted return ratings among Small Value funds. The 3, 5 and 10 year ratings are 3 stars among 455 funds, 3 stars among 437 funds and 4 stars among 369 funds. | ★★★★ |
| **International Equity Funds** | | | | |
| **Touchstone Non-US Equity Fund** (Rockefeller & Co, LLC) | Y | TIQIX | Overall risk-adjusted return rating among Foreign Large Blend funds. The 3, 5 and 10 year ratings are 5 stars among 640 funds, 5 stars among 604 funds and 5 stars among 486 funds respectively. | ★★★★★ |
| **Touchstone International Value Fund** (LSV Asset Management) | Y | SIIEX | Overall risk-adjusted return rating among International Value funds. The 3, 5 and 10 year ratings are 5 stars among 326 funds, 4 stars among 313 funds and 4 stars among 245 funds respectively. | ★★★★ |

*Morningstar Rating™ for funds, or "star rating," is calculated for managed products (including mutual funds, variable annuity and variable life subaccounts, exchange-traded funds, closed-end funds and separate accounts) with at least a 3 year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The Morningstar Rating™ does not include any adjustment for sales load. The top 10% of products in each product category receive five stars, the next 22.5% receive four stars, the next 35% receive three stars, the next 22.5% receive two stars, and the bottom 10% receive one star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its 3, 5 and 10 year (if applicable) Morningstar Rating metrics. The weights are: 100% 3 year rating for 36-59 months of total returns, 60% 5 year rating/40% 3 year rating for 60-119 months of total returns, and 50% 10 year rating/30% 5 year rating/20% 3 year rating for 120 or more months of total returns. While the 10 year overall star rating formula seems to give the most weight to the 10 year period, the most recent 3 year period actually has the greatest impact because it is included in all three rating periods.*

*©2026 Morningstar, Inc. All Rights Reserved. The information contained herein: (1) is proprietary to Morningstar; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.*

*Source: Morningstar Direct*

# Touchstone Funds Rated 4- and 5-Star by Morningstar

| Fund Name | Share Class | Fund Symbol | | Overall Rating (as of 09/30/2026) |
|---|---|---|---|---|
| **Income Funds** | | | | |
| **Touchstone Ares Credit Opportunities Fund** (Ares Capital Management II LLC) | Y | TMAYX | Overall risk-adjusted return rating among High Yield Bond funds. The 3, 5 and 10 year ratings are 2 stars among 574 funds, 4 stars among 540, and 4 stars among 444 funds respectively. | ★★★★ |
| **Touchstone Ultra Short Duration Fixed Income Fund** (Fort Washington Investment Advisors, Inc.) | Y | TSYYX | Overall risk-adjusted return rating among Ultrashort Bond funds. The 3, 5 and 10 year ratings are 4 stars among 227 funds, 4 stars among 185 funds and 4 stars among 119 funds respectively. | ★★★★ |

| Fund Name | Ticker | | Overall Rating (as of 09/30/2026) |
|---|---|---|---|
| **Exchange Traded Funds** | | | |
| **Touchstone Ultra Short ETF** (Fort Washington Investment Advisors, Inc.) | TUSI | Overall risk-adjusted return rating among Ultrashort Bond funds. The 3 year rating is 4 stars among 227 funds. | ★★★★ |

*Investing involves risk. As of 09/30/2026, funds listed may have had periods of negative returns. Performance data quoted represents past performance, which is no guarantee of future results. The investment return and principal value of an investment in the Fund will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than performance data given.* ***For performance information current to the most recent month-end, visit TouchstoneInvestments.com.*** *From time to time, the investment advisor may waive some fees and/or reimburse expenses, which if not waived or reimbursed, will lower performance. Performance by share class will differ due to differences in sales charges and class expenses.*

The ratings for each mutual fund are for Class Y Shares. Class Y Shares are only offered through certain broker-dealers or financial institutions that have distribution agreements with Touchstone. Please see a prospectus for complete information. Performance will vary by share class.

Touchstone Investments®
DISTINCTIVELY ACTIVE®

**For more information, contact Touchstone Investments at 800.638.8194 or visit TouchstoneInvestments.com**

**Touchstone offers access to a distinctive selection of institutional asset managers whose strategies are typically not available to the average investor.**

ARES

BARROW HANLEY GLOBAL INVESTORS

BRAMSHILL INVESTMENTS

DSM CAPITAL PARTNERS

EARNEST PARTNERS

Fort Washington Investment Advisors, Inc.
A member of Western & Southern Financial Group
*Uncompromised Focus®*

LEEWARD INVESTMENTS

The London Company

LOS ANGELES CAPITAL

LSV Asset Management

ROCKEFELLER CAPITAL MANAGEMENT

SAGE
INVEST WITH WISDOM

SANDS CAPITAL

WESTFIELD CAPITAL MANAGEMENT

**Please consider the investment objectives, risks, charges and expenses of the funds carefully before investing. The prospectus and the summary prospectus contain this and other information about the funds. To obtain a prospectus or a summary prospectus, contact your financial professional or download and/or request on the resources section or call Touchstone at 800.638.8194 (mutual funds) or 833.368.7383 (ETFs). Please read the prospectus and/or summary prospectus carefully before investing.**

Touchstone Funds are distributed by **Touchstone Securities, LLC**
A registered broker-dealer and member FINRA/SIPC

Touchstone ETFs are distributed by **Foreside Fund Services, LLC**
A registered broker-dealer and member FINRA

**Not FDIC Insured | No Bank Guarantee | May Lose Value**

Touchstone Investments®
DISTINCTIVELY ACTIVE®

800.638.8194 • TouchstoneInvestments.com

TSF-1782-2609