

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
Touchstone Strategic Trust - Touchstone Growth Allocation Fund		XX-XXXXXXX	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
Touchstone Investments	1-800-543-0407	TI-CONTACT@TOUCHSTONEINVESTMENTS.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and Zip code of contact	
P.O. BOX 9878		Providence, RI 02940-8078	
<b>8</b> Date of action		<b>9</b> Classification and description	
November 23, 2015		Regulated Investment Company - Class A, C, I and Y shares	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
See Attached	N/A	See Attached	N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On November 23, 2015, Touchstone Moderate Growth Allocation Fund acquired all of the assets and assumed all of the liabilities of the issuer in exchange for voting shares of beneficial interest. (Details below.) Pursuant to the same plan, the issuer liquidated and dissolved shortly after the transaction. The merger of Touchstone Growth Allocation Fund qualifies as a tax-free reorganization within the meaning of Internal Revenue Code §368(a).

The exchange is based on the number and value of shares outstanding at the close of business on November 20, 2015 (Valuation Date). The merger effective date is November 23, 2015 (Closing Date).

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

A shareholder's aggregate basis in the shares of Touchstone Moderate Growth Allocation Fund they received in exchange for their shares of Touchstone Growth Allocation Fund will be the same as their aggregate basis in shares of Touchstone Growth Allocation Fund. The number of Touchstone Moderate Growth Allocation Fund shares that were received for each share of Touchstone Growth Allocation Fund surrendered in the exchange is as follows:

1.104527 Touchstone Moderate Growth Allocation Fund class A shares for one Touchstone Growth Allocation Fund class A share.  
 1.080794 Touchstone Moderate Growth Allocation Fund class C shares for one Touchstone Growth Allocation Fund class C share.  
 1.007029 Touchstone Moderate Growth Allocation Fund class Y shares for one Touchstone Growth Allocation Fund class I share.  
 1.109068 Touchstone Moderate Growth Allocation Fund class Y shares for one Touchstone Growth Allocation Fund class Y share.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ There was no change in aggregate basis as a result of the above described organizational action. The net asset value of Touchstone Growth Allocation Fund shares that were surrendered in the exchange for each share of Touchstone Moderate Growth Allocation Fund is as follows: A Shares - The net asset value for each share surrendered from Touchstone Growth Allocation Fund in the exchange was \$14.0434. The net asset value for each share received from Touchstone Moderate Growth Allocation Fund in the exchange was \$12.7144. C Shares - The net asset value for each share surrendered from Touchstone Growth Allocation Fund in the exchange was \$13.4587. The net asset value for each share received from Touchstone Moderate Growth Allocation Fund in the exchange was \$12.4526. I Shares - The net asset value for each share surrendered from Touchstone Growth Allocation Fund in the exchange was \$12.9078. The net asset value for each share received from Touchstone Moderate Growth Allocation Fund in the exchange was \$12.8177. Y Shares - The net asset value for each share surrendered from Touchstone Growth Allocation Fund in the exchange was \$14.2157. The net asset value for each share received from Touchstone Moderate Growth Allocation Fund in the exchange was \$12.8177. The net asset values above are as of the close of business on November 20, 2015.



Touchstone Strategic Trust - Touchstone Growth Allocation Fund  
Form 8937 Attachment

**Touchstone Strategic Trust - Touchstone Growth Allocation Fund**

<b><u>Share Class</u></b>	<b><u>Box 10, CUSIP</u></b>	<b><u>Box 12, Ticker Symbol</u></b>
Class A	89154Q703	TGQAX
Class C	89154Q802	TGQCX
Class I	89154Q877	TGQIX
Class Y	89154Q885	TGQYX

**Touchstone Strategic Trust - Touchstone Moderate Growth Allocation Fund**

<b><u>Share Class</u></b>	<b><u>Box 10, CUSIP</u></b>	<b><u>Box 12, Ticker Symbol</u></b>
Class A	89154Q307	TSMAX
Class C	89154Q406	TSMCX
Class Y	89154Q505	TSMYX