

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
§301(c) and §316(a)

18 Can any resulting loss be recognized? ▶ The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The reportable tax year of the distributions is 2020. Actual return of capital will be reflected on the taxpayer's 2020 Form 1099.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____
Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	STEPHEN CARPENTER				P01345631
	Firm's name ▶	THE BANK OF NEW YORK MELLON		Firm's EIN ▶	13-5160382
	Firm's address ▶	4400 COMPUTER DRIVE, WESTBOROUGH, MA 01581		Phone no.	508-871-4462

2020

Touchstone Funds Group Trust - Touchstone Anti-Benchmark US Core Equity Fund

Ex-date	Record Date	Payable Date	Ticker	Cusip	Share Class	Original rate	INC %	ROC %
9/30/2020	9/29/2020	10/1/2020	TABOX	89155T540	I	0.184839	93.91%	6.09%
9/30/2020	9/29/2020	10/1/2020	TABYX	89155T557	Y	0.175565	93.91%	6.09%