

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Touchstone Strategic Trust - Touchstone International Value Fund			2 Issuer's employer identification number (EIN) XX-XXXXXXX	
3 Name of contact for additional information Touchstone Investments	4 Telephone No. of contact 1-800-543-0407	5 Email address of contact TI-CONTACT@TOUCHSTONEINVESTMENTS.COM		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact P.O. BOX 9878			7 City, town, or post office, state, and ZIP code of contact Providence, RI 02940-8078	
8 Date of action 03/28/2019		9 Classification and description Regulated Investment Company - Class A, C, I, Y shares		
10 CUSIP number See attached	11 Serial number(s) N/A	12 Ticker symbol See attached	13 Account number(s) N/A	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **During the fiscal year ended March 28, 2019, the issuer distributed amounts to its shareholders, a portion of which constituted a non-taxable return of capital. See attachment for a list of distribution dates and return of capital amounts per share.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The attachment provides the total distribution per share, as well as the non-taxable return of capital per share, on a distribution by distribution basis. The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of each listed distribution by 42.95% of the original distribution amount. The distribution is return of capital to the extent that the taxpayer has basis, and any excess would be treated as capital gain.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **An analysis of the issuer's current and accumulated earnings and profits was performed as of 03/28/2019, in order to determine the portion of the distribution that constituted a dividend and the portion that constituted a non-taxable return of capital.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
§301(c) and §316(a)

18 Can any resulting loss be recognized? ▶ **The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The reportable tax year of the distributions is 2019. Actual return of capital will be reflected on the taxpayer's 2019 Form 1099.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ **A signed copy is maintained by the issuer** Date ▶ _____

Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	STEPHEN CARPENTER				P01345631
	Firm's name ▶	BNY MELLON INVESTMENT SERVICING		Firm's EIN ▶	13-5160382
	Firm's address ▶		4400 COMPUTER DRIVE, WESTBOROUGH, MA 01581		Phone no. 508-871-4462

2019

Touchstone Strategic Trust - Touchstone International Value Fund

Ex-date	Record Date	Payable Date	Ticker	Cusip	Share Class	Original rate	INC %	ROC %
3/26/2019	3/25/2019	3/26/2019	FSIEX	89154Q661	A	0.075249	57.05%	42.95%
3/26/2019	3/25/2019	3/26/2019	FTECX	89154Q653	C	0.060849	57.05%	42.95%
3/26/2019	3/25/2019	3/26/2019	FIVIX	89154Q638	I	0.081160	57.05%	42.95%
3/26/2019	3/25/2019	3/26/2019	FIEIX	89154Q646	Y	0.07901	57.05%	42.95%